

W3 Wealth Advisors LLC.

90 N Miller Rd

Akron, OH 44333

(330) 836-3805

October 1, 2020

This brochure supplement provides information about Stephen Catalano, Investment Advisor Representative, which supplements the W3 Wealth Advisors, LLC ("W3") Form ADV Part 2A Brochure. If you have any questions about the contents of this Brochure, please contact us at (330) 836-3805 or via e-mail [at Frank2@w3wealth.com](mailto:Frank2@w3wealth.com). Please inform Stephen Catalano at the contact information listed on page 2 if you did not receive W3's Form ADV Part 2A Brochure or if you have any questions about the contents of this supplement. Additional information about W3 and Stephen Catalano is available on the SEC's website at www.adviserinfo.sec.gov and FINRA's website at www.finra.org/brokercheck.

Stephen Catalano

90 N. Miller Road

Akron, OH 44333

sctalano@w3wealth.com

330 836-3805

Educational Background and Business Experience

Date of Birth: 03/01/1973

Education:

Miami University, BSBA – Finance/ Minor International Business – 1995

Examinations and Professional Designations:

Series 7 – General Securities Representative

Series 63 Uniform Securities Agent State Law

Series 65 Uniform Investment Adviser Law

SIE – Securities Industry Essentials

Business Experience:

- Investment Advisor Representative, W3 Wealth Advisors, LLC., October, 2020 to Present
- Investment Advisor Representative, Valmark Advisers, Inc., October, 2020 to Present
- Registered Representative, Valmark Securities, Inc., October, 2020 to Present
- Managing Partner, W3 Wealth Management, 10-2020 to Present
- Registered Representative, Wells Fargo Clearing Services, LLC., 11-2016 to 10-2020
- Registered Representative, Wells Fargo Advisors, LLC., 05-2009 to 11-2016
- Financial Advisor, Wachovia Securities, LLC., 06-2006 to 05-2009
- Financial Advisor, UBS Financial Services, Inc., 08-1997 to 06-2006

Disciplinary Information

Registered investment advisers are required to disclose material facts regarding any investment related legal or disciplinary events, including issues involving criminal or civil actions, findings resulting from administrative proceedings before the SEC, a self-regulatory body or any other federal or state regulatory authority that would be material to your evaluation of each supervised person providing investment advice. Stephen Catalano has no disciplinary record that would impact a client's evaluation of the practice.

Other Business Activities

Stephen Catalano is also an investment advisor representative of Valmark Advisers, Inc., an investment adviser registered with the SEC. He is eligible to receive advisory fees associated with any work performed for customers of Valmark Advisers. These fees are separate from fees earned for work with W3 Wealth Advisors LLC.

Stephen Catalano is a registered representative of Valmark Securities, Inc., a broker dealer under common ownership and management of Valmark Advisers, Inc. Ryan Glinn is eligible to receive normal commissions associated with securities sales.

Stephen Catalano is also an insurance agent affiliated with Executive Insurance Agency, Inc., an agency under common ownership and management of Valmark Advisers, Inc. Stephen Catalano is also eligible to receive insurance commissions surrounding the sales of insurance products sold through the affiliated insurance agency, Executive Insurance Agency, Inc.

Additional Compensation

There is no additional compensation awarded for providing financial planning services, such as sales awards or prizes.

Supervision

Before accepting and implementing investment strategies recommended, supervisory principals at W3 review and approve of the investment strategies. Accounts are reviewed periodically, usually at least annually by your advisor. The compliance team also periodically reviews accounts and strategies. These initial and ongoing reviews are under the direction of Chief Compliance Officer, Mr. Frank P. Bevilacqua II who may be reached at (330) 836-3805 or via e-mail at FRANK2@W3WEALTH.COM to discuss questions or concerns in connection with the internal compliance program.

Information for State Registered Advisors

Stephen Catalano has no additional information to disclose.