

Part 2B of Form ADV – Brochure

Troy W. Crook

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This Brochure Supplement provides information about Troy Crook, Independent Investment Adviser Representative, which supplements the Valmark Advisers, Inc. (“Valmark”) Form ADV Part 2A Brochure. Please inform Troy Crook at the contact information listed above if you did not receive Valmark’s Form ADV Part 2A Brochure or if you have any questions about the contents of this supplement. Additional information about Valmark and Troy Crook is available on the SEC’s website at www.adviserinfo.sec.gov and FINRA’s website at www.finra.org/brokercheck

Educational Background and Business Experience

Troy W. Crook

Date of Birth: 07/01/1969

Education:

- Oral Roberts University, Tulsa, OK
- Bachelor of Science, Management Information Systems

Examinations and Professional Designations:

- Series 7 - General Securities Representative Examination
- Series 66 - Uniform Combined State Law Examination
- Life and Health Insurance State Examination

Business Experience:

- Director of Operations, Focus On Success, LLC – June 2006 to 2026
- Registered Representative, Valmark Securities, Inc. – August 2015 to Present
- Investment Advisor Representative, Valmark Advisers, Inc. – July 2021 to Present
- Investment Advisor Representative, Focus On Success – January 2022 to Present

Disciplinary Information

Registered Investment Advisers are required to disclose material facts regarding any investment related legal or disciplinary events, including issues involving criminal or civil actions, findings resulting from administrative proceeding before the SEC, a self-regulatory body or any other federal or state regulatory authority that would be material to your evaluation of each supervised person providing investment advice.

Troy Crook has no disciplinary record that would impact a client's evaluation of the practice.

Other Business Activities

Troy Crook is a Registered Representative of Valmark Securities, Inc., Valmark Securities, Inc. is a broker dealer under common ownership and management of Valmark Advisers, Inc.

Troy Crook is also an insurance agent affiliated with Executive Insurance Agency, Inc., an agency under common ownership and management of Valmark Advisers, Inc.

Troy Crook is a director for Glory to God International Ministries.

Troy Crook is a Member of Impact Homes, LLC.

Additional Compensation

As a Registered Representative of an affiliated broker dealer, Valmark Securities, Inc., Troy Crook is eligible to receive normal commissions associated with securities sales.

Troy Crook will receive insurance commissions surrounding the sales of insurance products sold through the affiliated insurance agency, Executive Insurance Agency, Inc.

Troy Crook does not receive any compensation as a director for Glory to God International Ministries.

Troy Crook receives income from any profits made through Impact Homes, LLC.

Supervision

Troy Crook is an independent investment advisor representative. However, before accepting and implementing investment strategies recommended, supervisory principals at the Valmark home office review and approve of the investment strategies. Accounts are reviewed periodically, usually at least annually by the independent advisor. The home office compliance team also periodically reviews accounts and strategies. These initial and ongoing reviews are under the direction of OSJ Principal Sam Galloway who may be reached at 330-576-1234 to discuss questions or concerns in connection with the internal compliance program.